

When to use this letter

From time to time AGEST members may need to provide information about the fund to other parties. For example, to complete a rollover of other super funds into AGEST or to request that a new employer make contributions into AGEST.

This compliance letter confirms that AGEST is an eligible choice fund (see section 1) and that AGEST is a regulated and complying superannuation fund (see section 2).

This letter also contains a list of reference numbers relating to AGEST that may need to be quoted to other parties to help them identify the fund (see section 3).

1. Choice of fund requirements

The Australian Taxation Office's Standard Choice Form requires an employee to provide certain information to their employer if they wish to nominate a fund for their contributions.

This information is provided below:

- ▶ AGEST is a complying superannuation fund.
- ▶ AGEST is able to accept superannuation contributions on behalf of eligible persons from an employer.
- ▶ Employers can make contributions to AGEST via direct debit, BPAY, EFT and cheque depending on how they would like to report their contribution details.
- ▶ Employers can report their contribution details to AGEST electronically, on paper or through our online web service.
- ▶ Employers are not required to become employer sponsors ('participating employers') of AGEST.
- ▶ AGEST meets the minimum death insurance cover requirements under the Super Choice laws.

Employers that have **not** previously contributed to AGEST can register online at www.ages.com.au or download a copy of our Product Disclosure Statement (PDS) which contains the relevant form.

This registration process enables our administration team to generate an employer number for the employer to use when making contributions.

For more information contact Louise Aracas or James Riches, our Member Services Managers on 03 9674 9333 or by email to trustee@ages.com.au.

2. AGEST is a regulated and complying fund

AGEST is a regulated superannuation fund within the meaning of the Superannuation Industry (Supervision) Act 1993 (SIS Act).

AGEST is a complying superannuation fund within the meaning of the SIS Act and has never received a notice of non-compliance from the Australian Prudential Regulation Authority (APRA).

AGEST is able to accept superannuation contributions (including employer, salary sacrifice, personal after-tax, rollovers, spouse contributions and co-contributions) for eligible persons.

These contributions are maintained and subsequently paid only in accordance with the Superannuation Industry (Supervision) Regulations.

AGEST is not currently and has never previously been subject to a direction under Section 63 of the SIS Act.

3. Common reference numbers for AGEST

You may be asked to quote a reference number that identifies the AGEST fund or the AGEST Trustee.

Name	Number
SPIN (Superannuation Product Identifier Number)	AGE0101AU
SFN (Superannuation Fund Number)	2683/539/47
AGEST ABN (Australian Business Number for the AGEST fund)	79 781 199 140
AGEST RSE Registration (Registrable Superannuation Entity Registration)	R1001556
AGEST Super Pty Ltd ABN (Australian Business Number for the AGEST Trustee)	44 007 390 392
AGEST Super Pty Ltd AFSL Licence (Australian Financial Services Licence)	233707
AGEST Super Pty Ltd RSE Licence (Registrable Superannuation Entity Licence)	L0000383

Contact AGEST

If you have any further questions, please contact us on:

Phone:	1300 724 378 or + 61 2 4298 6011 if calling from overseas
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