

# Member Application

Welcome to the Australian Government Employees Superannuation Trust (AGEST).  
Please complete this form if you would like to join AGEST.  
Alternatively, you can join AGEST online at [www.apest.com.au](http://www.apest.com.au)

## 1. Your Personal Details

Membership Number (if known)

Title (please tick)

Miss  Ms  Mrs  Mr  Dr

First name(s)

Family name

Date of birth

Gender

F  M

Home phone number

Work phone number

Mobile phone number

Email address (work or home)



Home address



Suburb/Town

State/Territory

Postcode

Country (if not Australia)

Mailing address (if different to Home address)



Suburb/Town

State/Territory

Postcode

Country (if not Australia)

### Your Tax File Number (TFN)

I understand that I do not have to provide my TFN, and that if I do provide it, AGEST will use it only for legally authorised purposes. See page 14 of the PDS for the consequences of not providing your TFN.

My Tax File Number is

## 2. Investment Options

If you want to make an investment choice, complete this section. If you do not complete this section, your account will be invested in the **Balanced option**.

I would like my existing account balance (if any) and all future contributions to be invested as follows: **(your choices must total 100%)**

### Pre-mixed options

Growth  %

Balanced  %

Moderate  %

Stable  %

Conservative  %

MultiStrategy  %

### Single-sector options

Australian Shares  %

International Shares (Hedged)  %

International Shares (Unhedged)  %

Listed Property  %

Fixed Interest  %

Cash  %

**Note:** If you would like to make a different investment choice for a one-off contribution or rollover, complete and attach an *Investment Choice Application*.

## 3. Beneficiaries

There are two types of nominations that you can make in regard to the distribution of your AGEST benefit if you die – Binding or Non-binding. These are explained on page 6 and 7 of the PDS.

What type of nomination would you like to make (tick one only)

**Binding Nomination** – Complete and attach the *Binding Death Benefit Nomination* in this PDS or from our website.

**Non-binding Nomination** – Complete the table below.

First Name	Family Name	Relationship	% of Benefit
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

TOTAL 100%





## 7. Keeping you up to date

Please keep me up-to-date with services and products offered to AGEST members by other companies. If you tick 'No', then you will not be advised of such services and products as they arise. Whether you tick a box or not, you can change your mind at any later time.

Yes  No

(If you do not tick either option, AGEST will assume that you agree. AGEST may contact you either by email or post.)

## 8. Survey

### How did you hear about AGEST?

- From a work colleague
- From family or friends
- From a financial planner
- From an accountant
- AGEST advertising (print, radio, other)

- From an employer
- AGEST was referred to on a website
- Internet search engine
- Other (please specify)

---

---

---

## 9. Acknowledgement

I hereby:

- > apply to the Trustee for admission as a member of AGEST under the terms and conditions in the Trust Deed by which the fund was established
- > acknowledge receiving the Product Disclosure Statement attached to this application
- > declare that all answers in this application are true and correct, and acknowledge that incorrect answers in relation to insurance may affect my insurance benefit in the event of any claim.

### Signature

### Date

--	--	--	--	--	--	--	--	--	--

Please send this form to:

**AGEST Administration**  
**Locked Bag 20**  
**Wollongong NSW 2500**

or fax it to us on **1300 664 378**  
(or **+61 2 4253 6108** from overseas)

**This form is part of the Product Disclosure Statement issued 1 January 2010 by the Australian Government Employees Superannuation Trust (AGEST).**

**This page has been left blank intentionally**